CureMD UC'24
Raleigh, North Carolina
Connecting Cure Communities

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Ad-Hoc Reporting (IZENDA 7)

What comes to your mind when you think about a report?

- What specific data are you seeking in your report?

- Which key columns or fields should be included?

- Have you identified the necessary filters for your data?

- Which data source(s) will be required to generate this report?

Ponder a little before report creation

Think a little before selecting any data source

- **Analyze critically:** Use only necessary data sources. Remove redundant information for clarity and accuracy.

- **Consider patient journey:** Align data analysis with the patient's complete experience.

- **Design intentionally:** Display data to provide meaningful insights and enhance decision-making.

What does the patient journey mean to you?

Patient's Journey in the EHR

- What comes to mind when you think about patient's journey in the E.H.R?

Patient's Journey in the EHR

Registration ➡ Scheduling ➡ Provider Note
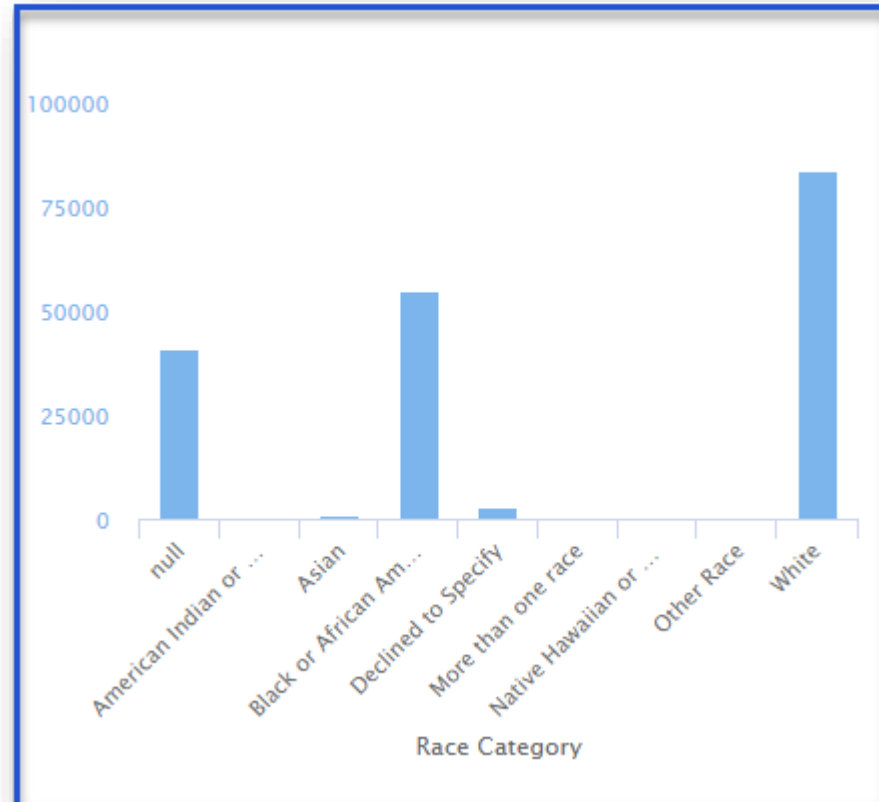
➡ eSuperbill ➡ Charges ➡ Payments

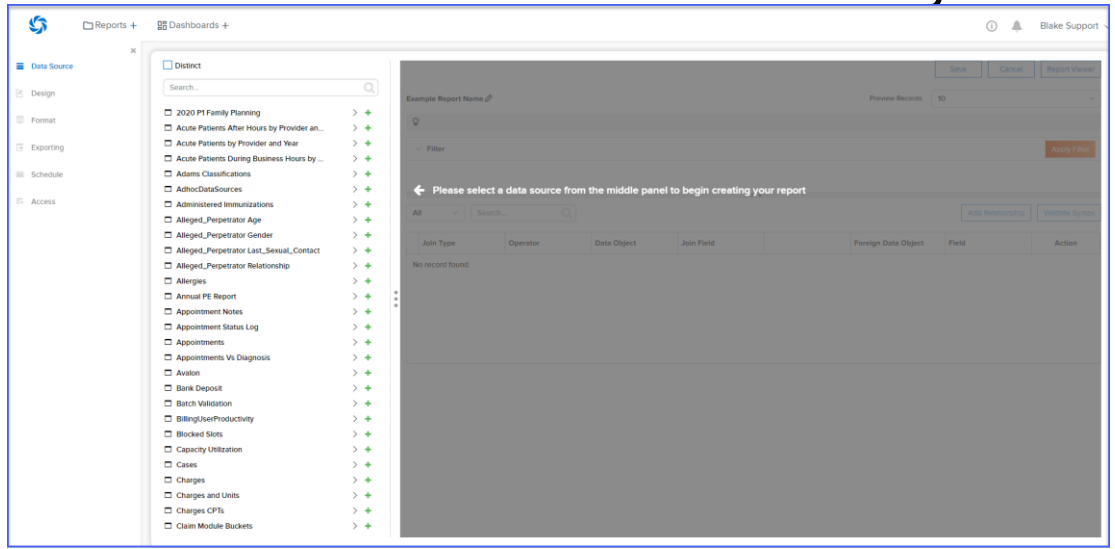# Report Activity #1

Report Activity #1

- **Ticket Description:** I am needing a report that provides me with the number of patients registered with Race and Ethnicity.

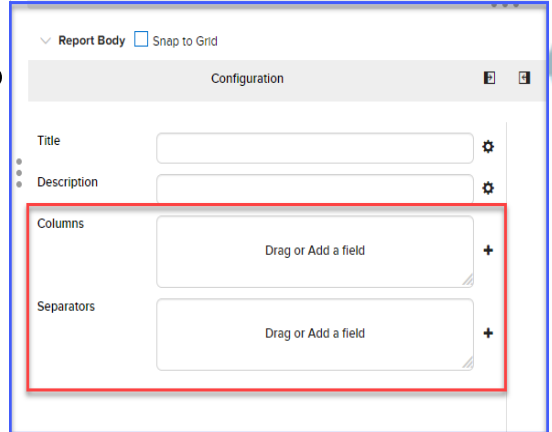 - Data source
  - Fields
  - Filters

Report Activity #1

- Think about what data source do you need to build the report?

- What columns (fields) do you need in the report?

Report Activity #2

Report Activity #2

- **Ticket Description:** I need a list of patients who were seen for a XYZ program for a date range, listed along with their age and location.

- **Report Details:**
  - Patient Breakdown by Age: Total number of patients across various age groups.
  - Distinct Patient Count: Represents the unique number of patients.
  - Duplicated Visit Count: Reflects the total number of visits.

Think about the patient journey in the EHR

Patient First Name	Patient Last Name	Program	Age	Number of Visits	Location
What Data source should this be pulled from?					

- What filters should be used for this report?
- Write your filters down

Questions

Thank you.