



CureMD UC'24
Raleigh, North Carolina
Connecting Cure Communities





PPD Testing Simplified

Interactive Clinical
Workflow



**Scan QR Code
for Session
Attendance**



Who Here?

When it comes to PPD Testing Documentation, who here struggles to remember the proper CureMD suggested and recommended workflow?

Who here knows the difference between a Lab vs. Procedure?

Who here has difficulties tracking PPD Tests and completing the proper documentation?



Session Agenda

During today's session, we are going to cover the following steps to help simplify the documentation for a PPD Testing Workflow:

- 1. Ordering a PPD Skin Test**
- 2. Documenting Admin Medication Details**
- 3. Trouble shooting No Record Found**
- 4. Resulting of a PPD Skin Test**



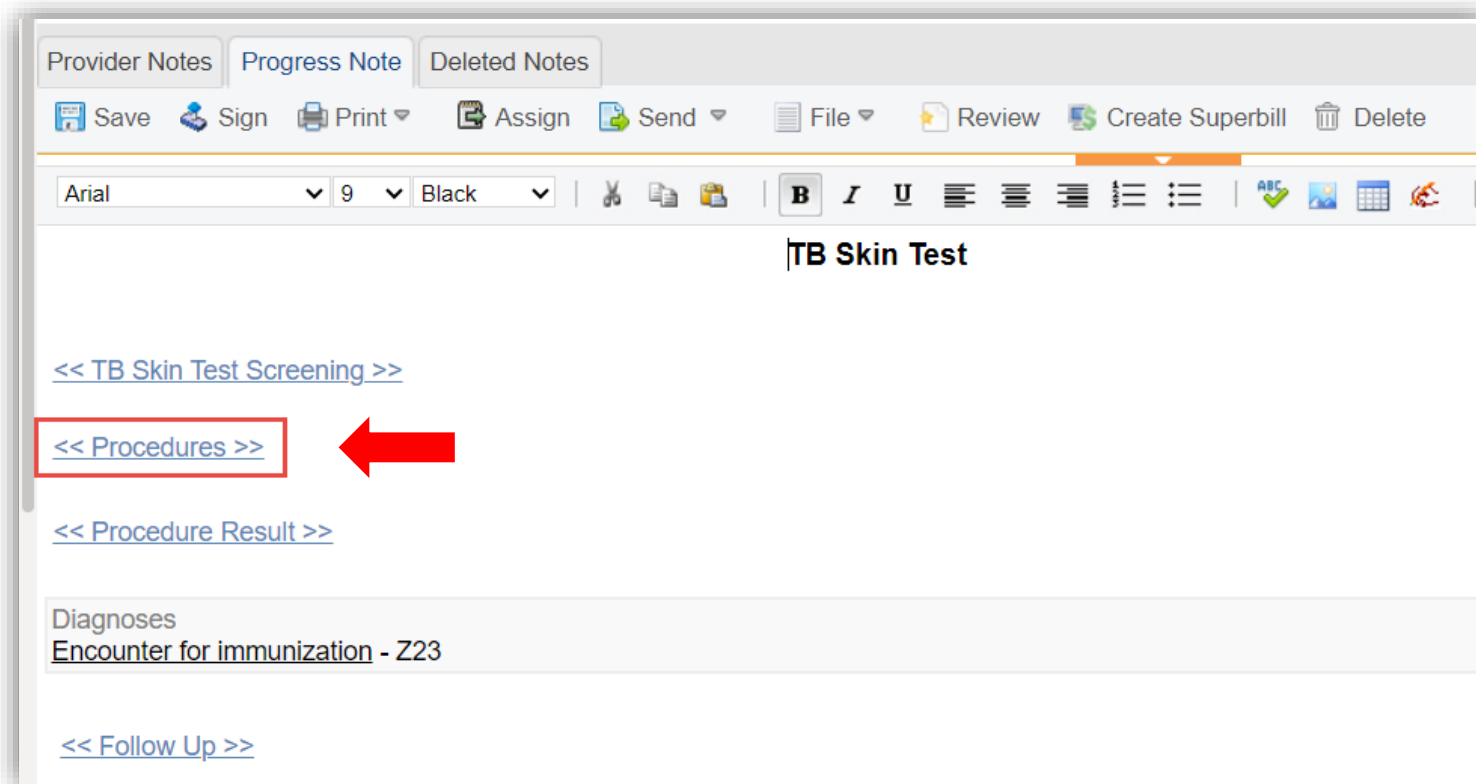


Ordering a PPD Skin Test



Step 1 : Ordering a PPD Test

- Create TB Test/Result Provider Note
 - Procedure Component vs. Lab Order Component



The screenshot shows a software interface for creating a provider note. At the top, there are tabs for "Provider Notes", "Progress Note", and "Deleted Notes". Below the tabs is a toolbar with icons for "Save", "Sign", "Print", "Assign", "Send", "File", "Review", "Create Superbill", and "Delete". A formatting toolbar below that includes options for font (Arial), size (9), color (Black), and various text styles (bold, italic, underline, bulleted list, numbered list). The main text area contains the title "TB Skin Test" and several expandable sections: "<< TB Skin Test Screening >>", "<< Procedures >>" (highlighted with a red box and a red arrow pointing to it), "<< Procedure Result >>", "Diagnoses" with the entry "Encounter for immunization - Z23", and "<< Follow Up >>".



Procedure Component

Within the Procedure Component, you have the capability to document the medication that is being administered for the PPD Skin Test:

1. Order the PPD (86580)
2. Select 'Details'
3. Identify Medication Administered
4. Sign and Accept > Complete

The screenshot displays the 'Procedures' window for Sarah Barker, 23Y 11M, Female. The window has a title bar with 'Procedures Sarah Barker 23Y 11M, Female' and a close button. Below the title bar are buttons for 'Save & Accept' and 'Sign & Accept', and a 'Help' icon. The main area contains a search bar for 'Select Diagnosis' with the value '86580'. Below the search bar, a list of results shows '86580 - TB intradermal test' highlighted with a red box and a red arrow pointing to it. Below this, a yellow box highlights the 'Details' tab with a blue arrow pointing to it. The interface also shows 'Order Instructions' and 'Patient Instructions' checkboxes, and a 'Next' button at the bottom right.

When documenting the medication, you will need to type out the entire name for it to start sorting through the medication library.



Documenting Admin Medication



Step 2: Identifying Administration Details

When administering a PPD Skin Test, it is important to note that in order for the information to flow to their next appointment:

- Click on the component Procedure Results:
- By selecting the arrow to the left of the application procedure, a hyperlink will become available to document the administration details:

Procedures
TB intradermal test (CPT-86580), Units: 1
Medications Ordered:
Tuberculin PPD 5 UNIT/0.1ML Intradermal Solution, ..

[<< Procedure Result >>](#)

Diagnoses
[Encounter for screening for respiratory tuberculosis - Z11.1](#)
[Encounter for immunization - Z23](#)

Procedure Results

Accept Result Report

Date	Order No	Status	Provider	Assigned To
09/10/2024 11:25 AM	P9102024113225	Completed		

Procedure	Status	Urgency	Order Instructions	Assigned To
86580 - TB intradermal test	Completed	Normal		

Result - P9102024113225

Date: 09/10/2024 Flag: Normal Status: Completed

Result: [Text Field]

Characters left: 2000

Documenting Administration Details

When documenting the Medication Administration Details, the user will need to navigate down to the bottom of the Procedure Results to the Medication Section:

When you expand on the Medication, it allows for you to document the following details:

- Dose
- Administered On Details
- Route
- Site
- Lot Number
- Expiry Date
- Manufacturer

Procedure Results

Accept Result Report

Procedure: 86580 - TB intradermal test Status: Completed Urgency: Normal

Result - P9102024113225

Date: 09/10/2024 Flag: Normal Status: Completed

Result: [Text Field]

Comment: [Text Field]

Review History

Review: [Text Field]

Log

Added: [Text Field]

Medications

Tuberculin PPD 5 UNIT/0.1ML Intradermal Solution

Medications Save

Tuberculin PPD 5 UNIT/0.1ML Intradermal Solution

Dose [Text Field] Administered On 09/10/2024 11:32 AM

Route --Select-- Site --Select--

Lot Number [Text Field] Expiry Date [Text Field]

Manufacturer [Text Field]

Important Note: You need to **SAVE** medication details

Retaining Medication Details

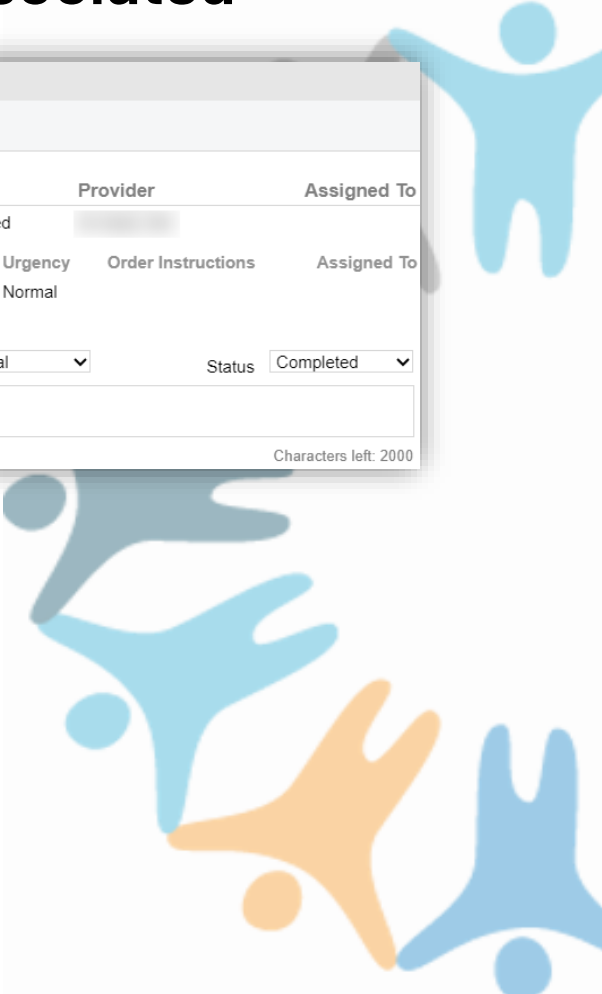
Once the Medication Details are saved, the information can be associated to the PPD Administration Note:

- 1. Select the Record
- 2. Accept the Record into the Provider Note

The screenshot shows a 'Procedure Results' window. At the top, there are buttons for 'Accept' (highlighted with a red arrow), '+ Result', and 'Report'. Below this is a table with columns: Date, Order No, Status, Provider, and Assigned To. A red arrow points to the first row of the table, which contains the date 09/10/2024 11:25 AM, Order No P9102024113225, and Status Completed. Below the table, there is a section for 'Procedure' with a checked box for '86580 - TB intradermal test'. Further down, there is a 'Result - P9102024113225' section with fields for Date (09/10/2024), Flag (Normal), and Status (Completed). A 'Characters left: 2000' indicator is at the bottom right.



The screenshot shows a procedure details box. The top section is titled 'Procedures' and contains the text: 'TB intradermal test (CPT-86580), Units: 1' and 'Medications Ordered: Tuberculin PPD 5 UNIT/0.1ML Intradermal Solution,.'. The bottom section is titled 'Procedure Result' and contains the text: 'TB intradermal test (CPT-86580)', 'Medications Administered: Tuberculin PPD 5 UNIT/0.1ML Intradermal Solution; Administered On: Sep 10 2024 11:32AM'.

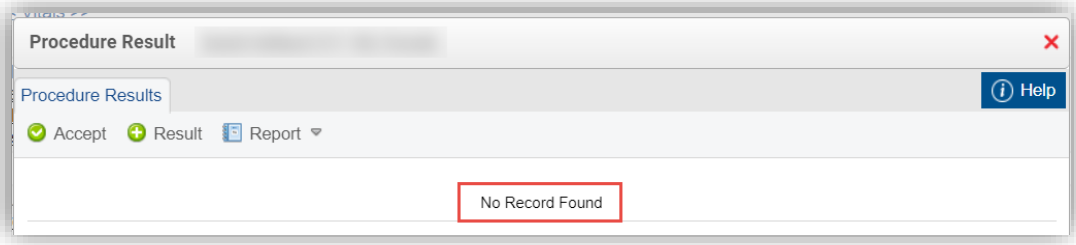


 **No Record Found**

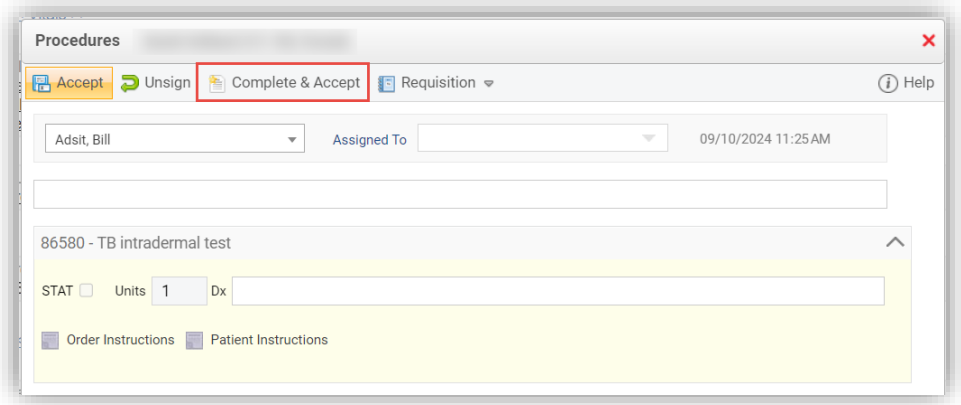
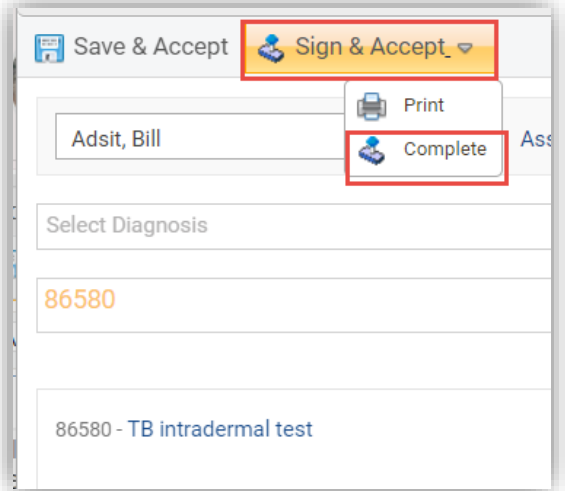


No Record Found Troubleshooting

If you are unable to find our PPD Skin Test Record:



This means that the procedure was not either Signed and/or Completed:



Once Completed

Once the Procedure has been Signed and marked as Completed, then the PPD Test will appear as a record:

Procedure Results

Accept Result Report

Date	Order No	Status	Provider	Assigned To
09/10/2024 11:25 AM	P9102024113225	Completed		

Procedure

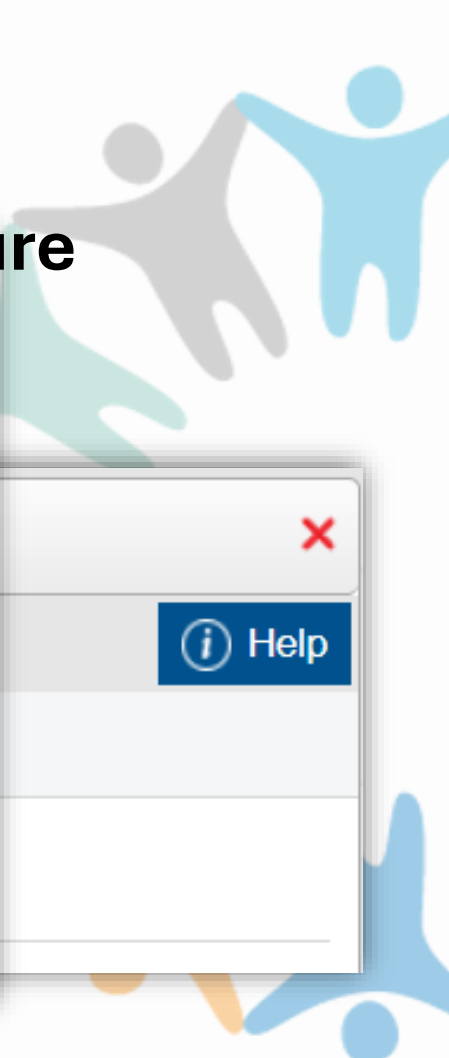
Procedure	Status	Urgency	Order Instructions	Assigned To
86580 - TB intradermal test	Completed	Normal		

Result - P9102024113225

Date: 09/10/2024 Flag: Normal Status: Completed

Result:

Characters left: 2000



Resulting PPD Skin Test



Questions for the Crowd

When it comes to Resulting PPD Skin Test, do we create a new appointment on the Scheduler?

YES

Do you create a new provider note for the resulting?

YES



Resulting Efficiently

After the appointment has been created for the PPD Read, and a NEW Provider Note has been created, you will proceed to the Procedure Result Component:

Always Result off of a Record

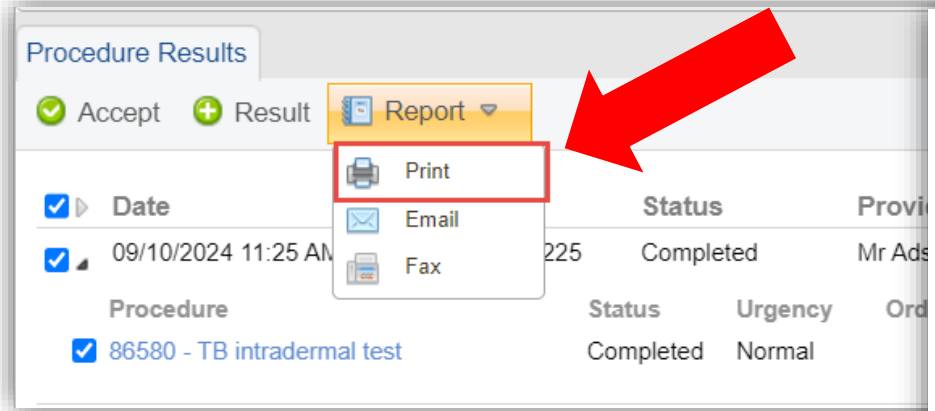
Resulting for Procedures are slightly different than the Lab Workflow. When resulting, utilize the Result Text Box to type out the necessary details for the PPD Test Results:

The screenshot displays the 'Procedure Results' interface. On the left, the procedure '86580 - TB intradermal test' is selected. Below it, the 'Result - P9102024113225' section includes a 'Date' field with the value '09/10/2024' and an empty 'Result' text box. A red arrow points from the 'Result' text box to the right pane. The right pane shows the 'Procedures' section with 'TB intradermal test (CPT-86580), Units: 1' and 'Medications Ordered: Tuberculin PPD 5 UNIT/0.1ML Intradermal Solution,.'. Below this, the 'Diagnoses' section lists 'Encounter for screening for respiratory tuberculosis - Z11.1' and 'Encounter for immunization - Z23'. A red box highlights a '<< Procedure Result >>' link in the right pane.

Requisition Report

Printing of a Requisition Report to provide the patient, is simple once results have been entered into the Procedure Result Component:

Requisition Report identifies details such as administration of the PPD Test, the Results and Medication:



Procedure Results

Accept Result Report

Print

Email

Fax

Date	Status	Provi
09/10/2024 11:25 AM	Completed	Mr Ads

Procedure	Status	Urgency	Ord
86580 - TB intradermal test	Completed	Normal	

Medical Procedure

CureMD Demo Center

Name: Holland, Sarah	DOB: 07/13/1993	Order Date: 09/10/2024
Address: 1008 Silverbell Lane KNIGHTDALE NC 27545	Age: 31 Y Sex: Female	Ordering Provider: Mr. Adsit, Bill
Account No.: 1182	Marital Status: Married	Ordering Number : P9102024113225

Procedure	Code	Date	Status
TB intradermal test	86580	09/10/2024	Completed

Additional Info

Result
Negative - Omm

Medications Administered:
Tuberculin PPD 5 UNIT/0.1ML Intradermal Solution; Administered on: 9/10/2024 11:32AM

Now PPDs have been Simplified!

Let's Do it Together!



Thank you!

